MOSKOWITZ CAPITAL Alternative Mortgage Lender

Clear Button

Moskowitz Capital Mortgage Fund II Inc.
Moskowitz Capital Management Inc.
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Toronto, ON M4P 1A6
Tel (416) 781-6500
moskowitzcapital.com

Surname	Given name(s)	Date of birth	Email
Address - include postal code		Since	Telephone number
Occupation	Social insurance number (optional)		No. of dependents (excluding spouse)
Name of employer		Since	Telephone number
Address of employer - include postal code			
Name of spouse	Spouse's occupation		
Spouse's employer and address - include postal code		Since	Telephone number

Assets	Amount	Liabilities	Amount
Cash		Moskowitz Capital (schedule 7)	
Stocks and Bonds (schedule 1)		Other lenders/financial institutions (schedule 7)	
Life insurance - Net c.s.v. (schedule 2)		Real estate loans (schedule 5)	
Accounts receivable/ Agreements for sale/mortgages (schedule 3)		Accounts payable/sales contracts Chattel mortgages (schedule 4)	
Real Estate (schedule 5)		Income tax unpaid - current year	
Vehicles (schedule 6)		Income tax unpaid - prior year(s)	
Other Assets (schedule 8)		Real estate taxes unpaid	
		Other liabilities (schedule 9)	
		Total Liabilities	
		Net Worth	
Total		Total	

Gross Annual Income		Annual Expenditures	
Salary, Wages, Commissions etc.		Property taxes and assessments	
Dividends and Interest		Real estate loan payments or rent	
Rental income		Income taxes	
Business or Professional income		Payments on loans, Charge accounts and other contracts	
Other income (specify)		Insurance premiums	
		Estimated living expenses	
		Other (specify)	
		Total Expenditures	
Total Gross Income		Net Disposable Income	

WITH RESPECT TO THIS APPLICATION, I UNDERSTAND THAT Moskowitz Capital Management Inc. or a related affiliate MAY BE PROCURING AND REFERRING TO A CONSUMER REPORT TO OBTAIN PERSONAL AND/OR CREDIT INFORMATION, AND I HEREBY CONSENT THERETO AND TO THE DISCLOSURE OF SUCH INFORMATION TO OTHER CREDIT GRANTORS OR CONSUMER REPORTING AGENCYS. THIS INFORMATION MAY BE RELEVANT TO GRANTING THIS LOAN. It is agreed that I/we shall be liable for all fees agreed to, should I/we withdraw this application after submission, I/we understand that any commitment given is contingent on the correctness of the information given. It is further understood that the above includes all my debts, and that I have no current outstanding judgments and all my outstanding credit is currently in good standing.

Signature: _____ Date: _____

PLEASE ENSURE THE APPLICATION IS FULLY COMPLETE AND ACCURATE - FAILURE TO DO SO MAY RESULT IN A CANCELED LOAN APPLICATION

Schedule 1 - stocks and bonds

No of shares or par value of bonds	Description	Registered in name of	Market Value
		Total	

Schedule 2 - life insurance

Face Amount	Company	Beneficiary	Net C.S.V.
		Total	

Schedule 3 - accounts receivable/agreements for sale/mortgages

Name of payer	Monthly Payment	Amount Outstanding	Maturity Date
Total			

Schedule 4 - accounts payable/sales contracts/chattel mortgages

To whom payable	Monthly Payment	Amount Outstanding	Security
Total			

Schedule 5 - real estate

Location/ Description	Registered owner	Date Searched	Date Purchased	Cost	Market Value	Mortgagee	Monthly Payment	Amount Outstanding	Taxes Paid to
				Total	Total				

Schedule 6 - vehicles.

Year	Make and Model	Market Value	Monthly Payment	Amount Outstanding
			Total	

Schedule 7 - liabilities

Name and address of bank, finance company, etc. Visa, mastercard and other charge accounts	Monthly Payment	Amount Outstanding
Total		

Schedule 8-other assets (inc. ownership in private corporations)

Description	Amount
Total	

Schedule 9 - other liabilities

Description	Amount
Total	

Sundry information

1. Are you liable as co-signor or guarantor? ☐ Yes ☐ No
2. Are there any suits or judgements against you? ☐ Yes ☐ No
3. Have you ever been convicted of a crime? ☐ Yes ☐ No
4. Have you, or a controlled company, been bankrupt? ☐ Yes ☐ No
5. Do you , or a controlled company, have a CRA liability? ☐ Yes ☐ No

Schedule 9: business interests (list all businesses in which you are an owner)				
Name of Business	Business Description	Year Established	% Owned	Value of % Owned Less Debt
1.				
2.				
3.				
4.				
5.				
6.				
7.				
8.				
9.				
10.				